Individual tax return 2025

01/07/2024 to 30/06/2025

Your tax file number
See the Privacy note in the Taxpayer's declaration

Are you an Australian resident? Y

Have you included any attachments? N

Your name

Title	MS
Surname or family name	CLAPHAM
Given names	SHARON

Has any part of your name changed since last tax return lodged? N

Your postal address

Street	OSBORNE & OSBORNE PTY LTD		
	PO BOX 31		
Suburb/State/P'code	SEYMOUR	VIC	3661

Your home address

Street	82 SNOWY LANE		
Suburb/State/P'code	BENALLA	VIC	3672

Your date of birth 15/10/1964 Final tax return N

Electronic funds transfer (EFT)

BSB no	083894	Account no	117696283
Account name	OSBORNE & OSBORNE P/L		

Return code CLAPSH

THIS COPY MAY NOT BE LODGED WITH THE ATO.

Income

1 Salary or wages

Main salary or wage occupation

Disabilities support officer — Occupation code X 411712

		Tax withheld		Income
ABN	32 644 446 024	844.00	C	4862
ABN	75 167 006 048	2120.00	D	12780
ABN	32 644 446 024	1048.00	E	6302

2 Allowances/earnings/tips/director's fees, etc. K 3029

Total tax withheld $ 4012.00

10 Gross interest L 1358

I Transfer the amount from **TOTAL SUPPLEMENT INCOME OR LOSS** 43255

TOTAL INCOME OR LOSS Add up items 1 to 12 and I 71586

Deductions

D1 Work-related car expenses A 8438 / B

D2 Work related travel expenses B 83

D5 Other work related expenses E 4022

D10 Cost of managing tax affairs

Interest charged by the ATO	N	
Litigation costs	L	
Other expenses incurred	M	200

TOTAL DEDUCTIONS Add up items D1 to D10 and D 12743

SUBTOTAL **TOTAL INCOME/LOSS less TOTAL DEDUCTIONS** 58843

TAXABLE INCOME OR LOSS Subtract item L1 from SUBTOTAL $ 58843

Tax offsets

TOTAL TAX OFFSETS Items T2 and T U 0

Medicare levy related items

M2 Medicare levy surcharge

For the **whole** period 1 July 2024 to 30 June 2025 were **you** and **all** your dependants (including your spouse)-if you had any-covered by private patient HOSPITAL cover? E N

Number of days NOT liable for surcharge A 365

Private health insurance policy details

TaxPayer

Period 1 - 01/07/2024 to 31/03/2025

Health insurer ID	B	CPS	Membership number	C	4201316
Your premiums eligible for Australian Govt. rebate	J	413	Australian Government rebate received	K	102
Benefit code	L	30	Tax claim code		A

Income tests

IT1 Total reportable fringe benefits amounts		0
Employers exempt from FBT under sect. 57A of the FBTAA 1986	N	0
Employers not exempt from FBT under sect. 57A of the FBTAA 1986	W	0
IT2 Reportable employer superannuation contributions	T	0
IT3 Tax-free government pensions	U	0
IT4 Target foreign income	V	0
IT5 Net financial investment loss	X	0
IT6 Net rental property loss	Y	0
IT7 Child support you paid	Z	0
IT8 Number of dependent children	D	0

SUPPLEMENTARY SECTION

Income

15 Net income or loss from business

Non-primary production-transferred from Z item P8	C	43255
Net small business income	A	43255

18 Capital gains

Did you have a CGT event during the year?	G	N

19 Foreign entities

Did you have either a direct or indirect interest in a controlled foreign company (CFC)?	I	N
Have you ever, either directly or indirectly, caused the transfer of property (incl. money) or services to a non-resident trust estate?	W	N

20 Foreign source income and foreign assets or property

Did you own, or have an interest in, assets located outside Australia during the year which had a total value of AUD $50,000 or more?	P	N

TOTAL SUPPLEMENTARY SECTION INCOME OR LOSS 43255
- items 13 to 24 transfer to I

BUSINESS AND PROFESSIONAL ITEMS SCHEDULE 2025-TAX AGENTS

P1 Personal services income (PSI)

Did you receive any personal services income? N

P2 Description of main business or professional activity

Nursing care (in patient's home, predo
pport)

A 87900

P3 Number of business activities B 1

P5 Business name of main business and ABN

SHARON CLAPHAM

ABN 59 909 902 088

P6 Business address of main business

15 MANLEY ROAD

DEVINISH VIC Postcode D 3726

P8 Business income and expenses

Income	Primary production	Non-primary production	Totals
Other business income	I	J 43255	43255
Total business income		43255	43255
Total expenses	S	T	
Net income or loss from business this year	B	C 43255	43255
Net income/loss from business Transfer labels Y and Z to item 15	Y	Z 43255	43255

Net income or loss from carrying on a business of investing	
Net income or loss from carrying on a rental property business	
Other income or loss relating to item 15	43255

Taxpayer's declaration

Read and sign the declaration after completing your tax return, including the Supplementary section, Business and professional items section and other schedules if applicable.

I declare that

* the information provided to my registered agent for the preparation of this tax return is true and correct, and
* I authorise my registered tax agent to lodge this tax return.

Taxpayer's Signature _____ Date _____

Important: The tax law imposes heavy penalties for giving false or misleading information.

The ATO will issue your assessment based on your tax return. However, the ATO has some time to review your tax return, and issue an amended assessment if a review shows inaccuracies that change the assessment. The standard review period is two years but for some taxpayers it is four years.

Privacy:

The ATO is authorised by the *Taxation Administration Act 1953* to request your tax file number (TFN). We will use your TFN to identify you in our records. It is not an offence not to provide your TFN. However if you do not provide your TFN, your assessment may be delayed. Taxation law authorises the ATO to collect information and to disclose it to other government agencies. For information about your privacy **go to ato.gov.au/privacy**

Tax agent's declaration: We, OSBORNE & OSBORNE PTY LTD,
declare that this tax return has been prepared in accordance with information supplied by the taxpayer, and that the taxpayer has given me a declaration stating that the information provided to me is true and correct and that the taxpayer has authorised me to lodge the tax return.

Agent's signature		Date	
Agent's telephone	03 57921400	Client's reference	CLAPSH
Contact name	ANTHONY WALLIS	Agent's reference no	57030000

NOTE: THIS PRINT-OUT IS NOT TO BE LODGED WITH THE ATO.

Salary or wages payment summary

		Tax withheld	Income
Employer	I AM SUPPORT SERVICES PTY LTD		
ABN/WPN	32 644 446 024	844	4862
	Allowances including commissions, director's fees bonuses, tips or consultation fees etc.		166

Salary or wages payment summary

		Tax withheld	Income
Employer	COMMUNITY ACCESSABILITY INCORPORATED		
ABN/WPN	75 167 006 048	2120	12780
	Allowances including commissions, director's fees bonuses, tips or consultation fees etc.		2314

Salary or wages payment summary

		Tax withheld	Income
Employer	I AM SUPPORT SERVICES PTY LTD		
ABN/WPN	32 644 446 024	1048	6302
	Allowances including commissions, director's fees bonuses, tips or consultation fees etc.		549

D1 Work-related car expenses

Log Book method

Make and model	Business %	Gross Depreciation	Gross amount excl. depreciation
HOLDEN COMMODORE	85.00		9927.90

Total D1 expenses 8438.00

D2 Work-related travel expenses

Description	Amount
PARKING	83.00

Total D2 expenses 83.00

D5 Other work-related expenses

Description	Amount
MOBILE PHONE	270.00
INTERNET	720.00
MYOB SUBSCRIPTION	252.00
BUS COVER	418.00
CONSUMERABLES	30.00
INK	124.00
RENT	1286.00
ELECTRICITY	242.00
CRAFT SUPPLIES	450.00
FOOD	230.00

Total D5 expenses 4022.00

D10 Cost of managing tax affairs

Other expense incurred in managing your tax affairs

Description	Amount
OSBORNE & OSBORNE PTY LTD	200.00

Total D10M expenses 200.00

NOTE: THIS PRINT-OUT IS NOT TO BE LODGED WITH THE ATO.

Taxation Estimate

For the year ended 30 June 2025

Return Code:	CLAPSH	Tax File Number
Client Code:	CLAPSH	
Name:	SHARON CLAPHAM	Date Prepared
		22nd September 2025

SUMMARY OF TAXABLE INCOME	$ c	$ c
Gross Salary and Wage Income	26,973.00	
Investment Income:		
Interest and Dividends	1,358.00	
Business Income	43,255.00	
	71,586.00	
Less: Deductions	12,743.00	
TAXABLE INCOME as per Return	58,843.00	
TAX PAYABLE		
Income at normal rates	8,440.90	
TAX ON TAXABLE INCOME	8,440.90	8,440.90
LESS NON-REFUNDABLE TAX OFFSETS:		
When limiting non-refundable offsets to gross tax payable, the Low Income Tax Offset takes priority in the order of applying these offsets.		
Low income offset	117.36	
Net small business tax offset	992.77	
(Must not exceed tax payable)	1,110.13	1,110.13
		7,330.77
Add:		
Medicare Levy		1,176.86
		8,507.63
LESS CREDITS FOR PRE-PAID TAXES:		
PAYG Withholding Credits	4,012.00	
Total credits	4,012.00	4,012.00
		4,495.63
Less rounding amount		0.03
ESTIMATE OF AMOUNT PAYABLE ON ASSESSMENT		**4,495.60**

Please note that this is our estimate of your assessment which may be subject to Tax Office adjustment for HECS-HELP, spouse's FTB overpayment or exceeding your concessional or non-concessional superannuation contributions cap in 2023 or 2024 (if applicable). A Notice of Assessment from the Australian Taxation Office will be forwarded to you at a later date.

OSBORNE & OSBORNE PTY LTD

Taxation Estimate

For the year ended 30 June 2025

Return Code:	CLAPSH	Tax File Number
Name:	SHARON CLAPHAM	

Estimate of PAYG income tax payable for the year ending 30 June 2026	9260.00

Taxation Estimate

For the year ended 30 June 2025

Return Code: CLAPSH Tax File Number
Name: SHARON CLAPHAM

Estimate of PAYG income tax payable

Amount of notional tax adjusted for GDP	9,260.00
Subject to variation in income, amounts payable should be as follows:	
28 October, 2025	2,315
28 February, 2026	2,315
28 April, 2026	2,315
28 July, 2026	2,315
	9,260

Interest Income

Financial institution	Gross TFN Withholding	Your Share TFN Withholding	Gross Interest	Your Share Interest
NATIONAL AUSTRALIA BANK LIMIT Account number: 789931602 Number of account holders: 2 Bank - Interest certainty indicator: Y			2672.22	1336.11
NATIONAL AUSTRALIA BANK LIMIT Account number: 837018747 Number of account holders: 1 Bank - Interest certainty indicator: Y			21.53	21.53
GREAT SOUTHERN BANK Account number: 31161725 Number of account holders: 2 Bank - Interest certainty indicator: Y			1.17	0.59
Subtotal	0.00	0.00	2694.92	1358.23

Your share interest total 1358.23

Other Work Related Expenses

Description	Amount
MOBILE PHONE	270.00
INTERNET	720.00
MYOB SUBSCRIPTION	252.00
BUS COVER	418.00
CONSUMERABLES	30.00
INK	124.00
RENT	1286.00
ELECTRICITY	242.00
CRAFT SUPPLIES	450.00
FOOD	230.00

Total 4022.00

Gifts and Donations

Total

Tax offsets and Medicare

		Tax Offset
T	**Total tax offsets included in tax return**	0

M2 Medicare levy surcharge

Days exempt from Medicare:	
Days under MLS Threshold:	365
Days in Fund:	
Add: Days otherwise not liable:	365
Less: Days exemptions overlap or are otherwise n/a:	
Number of days not liable for Surcharge:	365

Surcharge:

Small Business Entity - Eligibility Tests

Question 1
Is the taxpayer carrying on a business? Y

Question 2
Is the aggregated turnover of the business less than $10 million? Y

Note: Eligibility for the Small Business Income Tax Offset (SBITO) is aggregated income less than $5 million.

To be classified as a Small Business Entity using the simplified depreciation rules, and the General small business pool, the answer to both questions must be 'Yes'.

Profession, trade or business income and deductions excluding primary production

ATO ANZSIC code 87900
Business activity Nursing care (in patient's home, predominantly home support)

Place of business 15 MANLEY ROAD, DEVINISH VIC 3726

Income

Other gross income from business sources:
NDIS 43255

Gross business income(loss) 43255

Net business income/loss 43255

PART A **Electronic Lodgment Declaration (Form I)**

This declaration is to be completed where a taxpayer elects to use an approved ATO electronic channel. It is the responsibility of the taxpayer to retain this declaration for a period of five years after the declaration is made, penalties may apply for failure to do so.

Tax File Number | Year of return 2025

Name
CLAPHAM
SHARON

Total Income or Loss	71586	Total Deductions	12743
Total Tax Withheld	4012.00	Total Tax Offsets	0
Total Credits	0.00	Taxable Income	58843

Privacy
The ATO is authorised by the *Taxation Administration Act 1953* to request your tax file number (TFN). We will use your TFN to identify you in our records. It is not an offence not to provide your TFN. However, you cannot lodge your income tax form electronically if you do not quote your TFN.

Taxation law authorises the ATO to collect information and to disclose it to other government agencies.
For information about your privacy go to ato.gov.au/privacy.

Electronic funds transfer - direct debit
Where you have requested an EFT direct debit some of your details will be provided to your financial institution and the Tax Office's sponsor bank to facilitate the payment of your taxation liability from your nominated account.

Declaration
I declare that:
* the information provided to my registered tax agent for the preparation of this tax return, including any applicable schedules is true and correct, and
* the agent is authorised to lodge this tax return.

Important: The tax law imposes heavy penalties for giving false or misleading information.

Signature | Date

PART B **ELECTRONIC FUNDS TRANSFER CONSENT**

This declaration is to be completed when an electronic funds transfer (EFT) of a refund is requested and the tax return is being lodged through an approved ATO electronic channel.

The declaration must be signed by the taxpayer prior to the EFT details being transmitted to the Tax Office. If you elect for an EFT, all details below must be completed.

Important: Care should be taken when completing EFT details as the payment of any refund will be made to the account specified.

Agent's reference number: 57030000
Account name: OSBORNE & OSBORNE P/L
I authorise the refund to be deposited directly to the specified account as above.

Signature | Date

PART D **Tax Agent's Certificate (shared facility users only)**

We, OSBORNE & OSBORNE PTY LTD declare that:

* We have prepared this tax return in accordance with the information supplied by the taxpayer
* We have received a declaration made by the taxpayer that the information provided to us for the preparation of this document is true and correct, and
* We are authorised by the taxpayer to lodge this tax return and any applicable schedules that are attached.

Agent's Signature		Date	
Agent's phone	03 57921400	Client's reference	CLAPSH
Agent's Contact Name	ANTHONY WALLIS		
Agent's reference number	57030000		